

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **China Asean Resources Limited**

### **神州東盟資源有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8186)**

## **RESULT OF SPECIAL GENERAL MEETING**

The Board is pleased to announce that the Ordinary Resolution was duly passed by way of a poll at the SGM held on 18 August 2011.

Reference is made to the announcements of the Company dated 28, 29 July and 4 August 2011, respectively, the circular of the Company (the “Circular”) and the notice of the SGM (the “Notice”) both dated 3 August 2011 in relation to, among other things, the Acquisition Agreement and the transactions contemplated thereunder (including the allotment and issue of the Consideration Shares). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **RESULT OF THE SGM**

The Board is pleased to announce that the ordinary resolution (the “Ordinary Resolution”) approving the Acquisition Agreement and the transactions contemplated thereunder (including the allotment and issue of the Consideration Shares) was duly passed by way of a poll at the SGM held on 18 August 2011.

As at the date of the SGM, the total number of issued Shares entitling the holders to attend and vote for or against the Ordinary Resolution at the SGM was 2,140,079,998. Since no Shareholders are required to abstain from voting on the Ordinary Resolution at the SGM as disclosed in the Circular, all of the Shareholders holding of 2,140,079,998 Shares, representing 100% of the issued share capital of the Company, were entitled to attend and vote for or against the Ordinary Resolution at the SGM. There were no restrictions on any Shareholders to cast votes only against the Ordinary Resolution at the SGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer of the vote-taking at the SGM. The poll result of the voting on the Ordinary Resolution was as follows:

| Ordinary Resolution |                                                                                                                                                                                           | Number of votes         |             | Total number of votes cast |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-------------|----------------------------|
|                     |                                                                                                                                                                                           | For                     | Against     |                            |
| 1.                  | (a) To approve, confirm and ratify the Acquisition Agreement and the transactions contemplated thereunder; and<br><br>(b) To approve the allotment and issue of the Consideration Shares. | 1,139,462,331<br>(100%) | Nil<br>(0%) | 1,139,462,331<br>(100%)    |

Since over 50% of the votes were cast in favour the Ordinary Resolution, the Ordinary Resolution was duly passed without any modification as ordinary resolution of the Company at the SGM.

By order of the board of directors  
**China Asean Resources Limited**  
**Leung Sze Yuan, Alan**  
*Chairman*

Hong Kong, 18 August 2011

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Chultemsuren Gankhuyag, Mr. Gong Ting, Mr. Leung Sze Yuan, Alan, and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Mr. Tam Wai Leung, Joseph, Ms. Wen Huiying and Mr. Zhang Ying.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website at “<http://www.hkgem.com>” for seven days after the date of the publication and will be published on the website of the Company “<http://www.chinaaseanresources.com>”.*