

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **China Asean Resources Limited**

神州東盟資源有限公司

Stock code (ordinary shares) : **8186**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 February 2011

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 31 December 2001

Name of Sponsor : N/A

Names of directors :

Executive Directors

Gong Ting

Leung Sze Yuan, Alan

Zhang Zhenzhong

Zeng Lingchen

Chultemsuren Gankhuyag

Independent

Non-executive Directors

Tam Wai Leung, Joseph

Chan Kim Chung, Daniel

Zhang Ying

Wen Huiying

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01
of the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company :

Name	Number of ordinary shares
United Sky Investments Limited	114,458,514
Dragon Succeed Inc.	90,000,000
Directors (Note 1)	52,068,972

Note 1: comprising (i) 27,328,000 Shares and 10,950,918 Shares held by two existing Directors, namely, Mr. Zhang Zhenzhong and Mr. Leung Sze Yuan, Alan, respectively, and (ii) 4,599,027 Shares and 9,191,027 Shares held by two former Directors, namely, Mr. Li Tai To, Titus and Mr. Li Nga Kuk, James, respectively.

Name(s) of company(ies) listed on : N/A
GEM or the Main Board of the
Stock Exchange within the same
group as the Company

Financial year end date : 31 December

Registered address : Canon's Court, 22 Victoria Street,
Hamilton HM 12, Bermuda

Head office and principal
place of business :8th Floor, Teda Building,
No. 87 Wing Lok Street, Hong Kong

Web-site address (if applicable) : www.chinaaseanresources.com

Share registrar : Principal share registrar :
Appleby Management (Bermuda) Ltd.
Branch share registrar:
Computershare Hong Kong
Investor Services Limited

Auditors : KLC Kennic Lui & Co. Ltd.

B. Business activities

The Company, together with its subsidiaries, (the "Group") is primarily engaged in the forestry, plantation and wood processing businesses in Cambodia. The Group holds 70-year economic land concessions measuring to approximately 31,000 hectares with timber reserve of approximately 7 million cubic metres. We carry out logging and process the salvage logs into sawn timber and wood flooring materials. We cultivate plantations and crops including rubber trees, jatropha and acacia on the cleared land.

C. Ordinary shares

Number of ordinary shares in issue : 1,193,261,818

Par value of ordinary shares in issue : HK\$0.05

Board lot size (in number of shares) : 10,000

Name of other stock exchange(s)
on which ordinary shares are
also listed : N/A

D. Warrants (N/A)

E. Other securities

Pursuant to a resolution passed at a meeting of all independent non-executive directors on 12 October 2007, 31 March 2008 and 4 June 2010, the Group has granted share option of 8,228,571, 6,557,142 and 13,300,000 shares to the directors and employees of the Group at exercise prices of HK\$1.75, HK\$0.815 and HK\$0.365 per share respectively from the date of grant pursuant to the share option scheme of the Company.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Gong Ting

Zhang Zhenzhong

Leung Sze Yuan, Alan

Zeng Lingchen

Chultemsuren Gankhuyag

Tam Wai Leung, Joseph

Chan Kim Chung, Daniel

Zhang Ying

Wen Huiying