

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MEDICAL CHINA LIMITED

神州醫療科技有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8186)

**RESULTS OF SPECIAL GENERAL MEETING
HELD ON 2 OCTOBER 2007**

Financial Adviser

COMMERZBANK 

Commerzbank AG Hong Kong Branch

The Board is pleased to announce that all resolutions set out in the Notice of SGM contained in the Circular were duly passed by the Shareholders (or Independent Shareholders, as the case may be) by way of poll at the SGM held on 2 October 2007.

Reference is made to the circular incorporating a notice (“**Notice**”) of Special General Meeting (the “**SGM**”) dated 7 September 2007 (the “**Circular**”) of Medical China Limited (the “**Company**”). Unless otherwise defined herein, terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE SGM

The Board announces that all resolutions set out in the Notice of the SGM were duly passed by the Shareholders (or Independent Shareholders, as the case may be) by way of poll with resolution numbered 1 being passed as a special resolution and resolutions numbered 2 to 6 being passed as ordinary resolutions.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of the vote-taking at the SGM. The poll results of the resolutions were as follows:

		Total number of Shares represented by votes for the resolution	Percentage	Total number of Shares represented by votes against the resolution	Percentage
Special Resolution					
1.	To approve the change of the English and Chinese names of the Company to "China Asean Resources Limited" and "神州東盟資源有限公司" respectively.	97,200,000	100%	Nil	0%
Ordinary Resolutions					
2.	To authorize the Directors to do all such acts and things and execute all such documents they consider necessary or expedient to give effect to the change in the English and Chinese names of the Company.	97,200,000	100%	Nil	0%
3.	To approve the increase of the authorised share capital of the Company from HK\$20,000,000 divided into 2,000,000,000 Shares of HK\$0.01 each to HK\$50,000,000 divided into 5,000,000,000 Shares of HK\$0.01 each.	97,200,000	100%	Nil	0%
4.	To approve: (1) the Acquisition Agreement; (2) the issue of 400,000,000 Consideration Shares; and (3) the creation and issue by the Company of the Convertible Bonds; and to authorize the Directors to allot and issue of the Conversion Shares upon the exercise of the conversion right attaching to the Convertible Bonds; and to approve all the Transactions contemplated under the Acquisition Agreement and to authorize one Director of the Company to do or execute for and on behalf of the Company all such acts and things and such other documents to carry into effect or to give effect to the Acquisition Agreement and/or the Transactions.	97,200,000	100%	Nil	0%
5.	To approve the issue of the Subscription Shares to the Top-up Sellers at the Subscription Price pursuant to the terms and conditions of the Placing and Share Subscription Agreement.	97,200,000	100%	Nil	0%
6.	To approve generally and unconditionally in all respects the Acquisition Agreement, the Transactions contemplated under the Acquisition Agreement, the issue of the Convertible Bonds, the allotment and issue of Conversion Shares upon exercise of the conversion right attached to the Convertible Bonds, the allotment and issue of the Consideration Shares and the Subscription Shares and all other matters of and incidental thereto or in connection therewith and to authorize generally and unconditionally the Directors to issue such corresponding amount of the Convertible Bonds, Conversion Shares, Consideration Shares and Subscription Shares on and subject to the respective terms of the Acquisition Agreement and the Placing and Share Subscription Agreement (as the case may be), to do all such further acts and things and to sign and execute all such other or further documents to implement and/or give effect to the terms of, or the Transactions contemplated by, the Acquisition Agreement.	97,200,000	100%	Nil	0%

As at the date of the SGM, the total number of issued Shares in the Company was 1,002,000,000 Shares. No Shareholders were required to abstain from voting in respect of resolutions numbered 1, 2 and 3. As such, the total number of Shares entitled to vote for or against resolutions numbered 1, 2 and 3 at the SGM was 1,002,000,000. PMM, Mr. Li Wo Hing and Mr. Li Tai To were required to and did abstain from voting in respect of resolutions numbered 4, 5, and 6. As such, the total number of Shares entitled to vote for or against resolutions numbered 4, 5 and 6 at the SGM was 992,440,000. The total number of Shares voted only against the resolutions at the SGM was nil.

By Order of the Board
Medical China Limited
Li Wo Hing
Director

Hong Kong, 2 October 2007

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Li Nga Kuk, James, Mr. Li Wo Hing and Mr. Li Tai To, Titus; one non-executive Director, namely Mr. Chen Minshan; and three independent non-executive Directors, namely Mr. Fan Wan Tat, Mr. Tam Wai Leung, Joseph and Mr. Chan Kim Chung, Daniel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (a) the information contained in this announcement is accurate and complete in all material respects and not misleading; (b) there are no other matters the omission of which would make any statement in this announcement misleading; and (c) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for seven days from the day of its posting.

* For identification purposes only