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**MEDICAL CHINA LIMITED**

**神州醫療科技有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8186)**

## **PROPOSED CHANGE OF COMPANY NAME**

*Financial Adviser*

**COMMERZBANK** 

**Commerzbank AG Hong Kong Branch**

The Board proposes that, subject to completion of the Acquisition, the English and Chinese names of the Company will be changed from “Medical China Limited” and “神州醫療科技有限公司” to “China Asean Resources Limited” and “神州東盟資源有限公司”, respectively.

Reference is made to the announcement of the Company dated 31 July 2007 (the “Announcement”) in relation to, among other things, the acquisition of a company engaged in natural resources in the Cambodia. Unless otherwise stated, capitalised terms used herein shall have the meaning ascribed to them in the Announcement.

### **CHANGE OF NAMES OF THE COMPANY**

The Board proposes that, subject to completion of the Acquisition as described in the Announcement, the English and Chinese names of the Company will be changed from “Medical China Limited” and “神州醫療科技有限公司” to “China Asean Resources Limited” and “神州東盟資源有限公司”, respectively. The proposed change of names of the Company is to signify the Company’s future business expansion in the resources business in Cambodia and the PRC. The Board considers that the proposed new names of the Company provide a more appropriate identification of the Company’s new business strategies for its future development and operations, which is in the interest of the Company and the Shareholders as a whole.

The proposed change to the names of the Company is subject to, among other things (i) completion of the Acquisition; (ii) the passing of a special resolution by the Shareholders at the SGM; and (iii) each of the Registrar of Companies of Bermuda and Hong Kong issuing a certificate of change of names of the Company, respectively.

## THE SHARE CERTIFICATES

The proposed change of names of the Company will not affect any of the rights of the existing Shareholders. The share certificates bearing the Company's existing names will continue to be evidence of legal title and valid for trading, settlement and registration purposes. There will not be any arrangement for free exchange of existing share certificates for new share certificates under the new names of the Company. However, new share certificates of the Company will be issued under the new names of the Company after the change of its names has become effective.

A further announcement will be made once the change of the names of the Company and change of stock short names become effective.

## GENERAL

Notice of the SGM to consider the proposed change to the names will be contained in a circular to be despatched to the Shareholders relating to, among other things, the Acquisition, the allotment and issue of the Consideration Shares, the issue of the Convertible Bonds and the related Conversion Shares and the Subscription as described in the Announcement.

By Order of the Board  
**Medical China Limited**  
**Li Wo Hing**  
*Executive Director and Chief Executive Officer*

Hong Kong, 13 August 2007

*As at the date of this announcement, the board of Directors of the Company comprises) three executive Directors, namely Mr. Li Nga Kuk, James, Mr. Li Wo Hing and Mr. Li Tai To, Titus; one non-executive Director, namely Mr. Chen Minshan; and three independent non-executive Directors, namely Mr. Fan Wan Tat, Mr. Tam Wai Leung, Joseph, and Mr. Chan Kim Chung, Daniel.*

*This announcement , for which the Directors collectively and individually accept full responsibilities, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcement" pages of the GEM website at "<http://hkgem.com>" for seven days after the date of the publication.*

\* *for identification only*